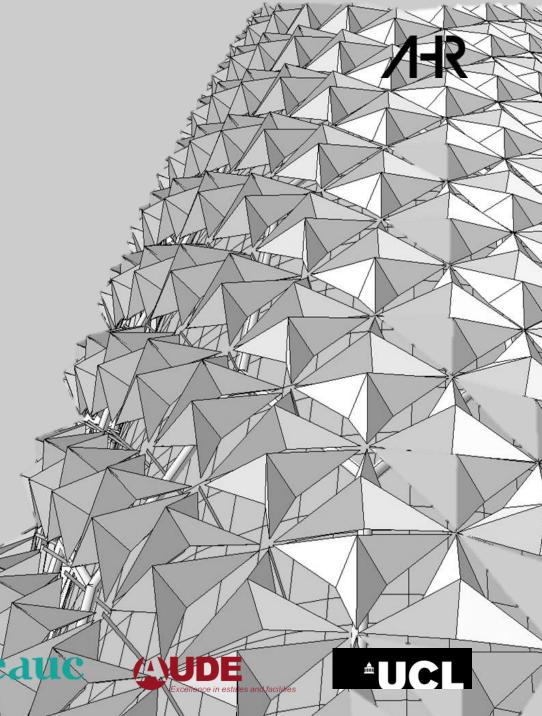
BETTER BUILDING PERFORMANCE IN HIGHER EDUCATION

DR JUDIT KIMPIAN TAMSIN TWEDDELL DR SUNG-MIN HONG DR DAVID HAWKINS DR ESFAND BURMAN

MAX FORDHAM





Specialisms include:

- Architecture
- Building Consultancy
- Advance Design
- Interior Design
- Urban Design & Masterplanning
- Landscape Design





LARGEST ARCHITECTURAL EMPLOYER IN THE UNITED KINGOM 45

AHR PROJECTS THAT HAVE GAINED A SUSTAINABILITY ACCREDITATION, SUCH AS BREEAM, LEED, PASSIVHAUS

429

EMPLOYERS CURRENTLY WORKING IN OVER TWENTY COUNTRIES

13

INTERNATIONAL OFFICES SERVICING THE REGIONAL NEEDS OF EASTERN EUROPE, THE MIDDLE EAST, NORTH AFRICA AND THE INDIAN SUB CONTINENT OVER 13,000 PROJECTS COMPLETED ACROSS ALL SERVICES WITHIN THE LAST TEN YEARS

32m 2014 TURNOVER (GBP)

/HR

AHR OFFICES

EUROPE

- London
- Birmingham
- Bristol
- Glasgow
- Huddersfield
- Leeds
- Manchester
- Moscow
- Shrewsbury
- Warsaw

ASIA

- Almaty
- Karachi [Associated Office]

MIDDLE EAST

- Dubai

1. DUBLIN INSTITUTE OF TECHNOLOG DUBLIN

2. UNIVERSITY OF HUDDERSFIELD OASTLER BUILDING

3. UNIVERSITY OF YORK BIO-MEDICINE BUILDING

4. UNIVERSITY OF WEST ENGLAND

5. FALMOUTH COLLEGE TREMOUGH INNOVATION CENTRE

6. UNIVERSITY OF BIRMINGHAM MASON HALL

7. THURROCK LEARNING CAMPUS ESSEX, UK















1. UNIVERSITY OF LEICESTER SCHOOL OF MUSEUM STUDIES

2. PLYMOUTH UNIVERSITY POOL INNOVATION CENTRE

3. UNIVERSITIES OF BATH, BRISTOL & THE WEST OF ENGLAND BBSP ONE

4. UNIVERSITY OF BIRMINGHAM SHACKLETON HALL

5. UNIVERSITY OF GLASGOW LAB REFURBISHMENT TO BOYD ORR BUILDING

6. THURROCK LEARNING CAMPUS ESSEX, UK

7. CONNELL COLLEGE MANCHESTER, UK











- 1. MASDAR INSTITUTE OF SCIENCE AND TECHNOLOGY 2010
- 2. KEYNSHAM CIVIC CENTRE AND ONE STOP SHOP 2014
- 3. LOXFORD SCHOOL OF SCIENCE AND TECHNOLOGY 2012









ARCHITECTURAL FEEDBACK LOOPS











Policy

Masterplan

Building

Component

Product

RESOURCE EFFICIENT BUILDINGS

A resource efficient way of providing...





Source: Artist Maria Arceo

... a healthy, comfortable, safe, environment over a building's life span

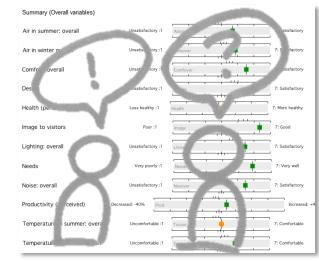
MEASURING BUILDING PERFORMANCE



Meters and submeters reconciled



Data logging for IEQ °C CO₂ %RH VOC



Occupier Survey and interviews

DRIVERS FOR BETTER BUILDING PERFORMANCE



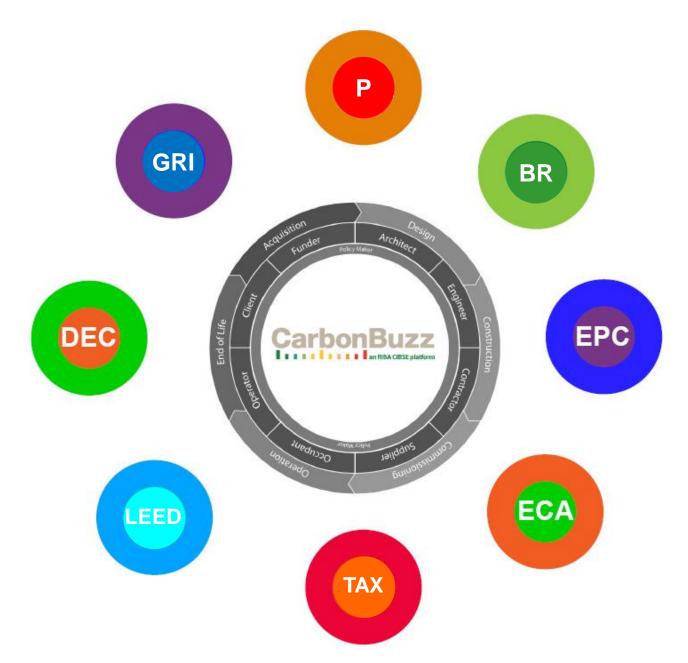
REGULATORY CONTEXT



Energy Performance of Buildings Directive Energy Efficiency Directive NZEB EED Public stock refurbishment target

Minimum Energy Efficiency Target Energy Savings Opportunities Scheme

DISCREPANCY OF ENERGY REPORTING METRICS



COMPARING APPLES AND PEARS...



COMPLIANCE VS PREDICTING MEASURED ENERGY USE

EPC

As Built Building & System Properties

+ All equipment

Appliance IT Lifts External lights Special equipment Etc. see list in CB Controls

+ As built Factors

Actual system and fabric performance inc controls Commissioning Metering Energy management setup

+ Management Factors

Hours Occupancy Zoning, set points, schedules FM regime Maintenance Occupant engagement Actual weather & climate



Collaborative Anonymous Real



Home

Performance gap

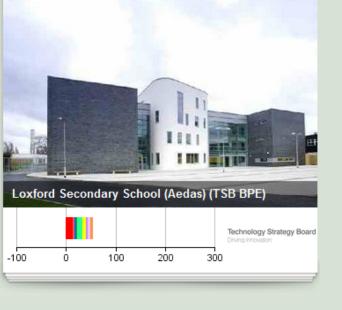
Evidence

What you can do

Get Started >

Case studies

Partners



Get REAL about building energy consumption

Our figures show that on average, buildings consume between 1.5 and 2.5 times predicted values

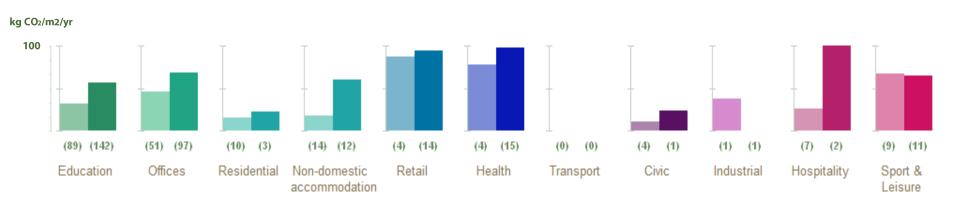
CarbonBuzz will help you close the gap between calculations and actual building performance

Find out more



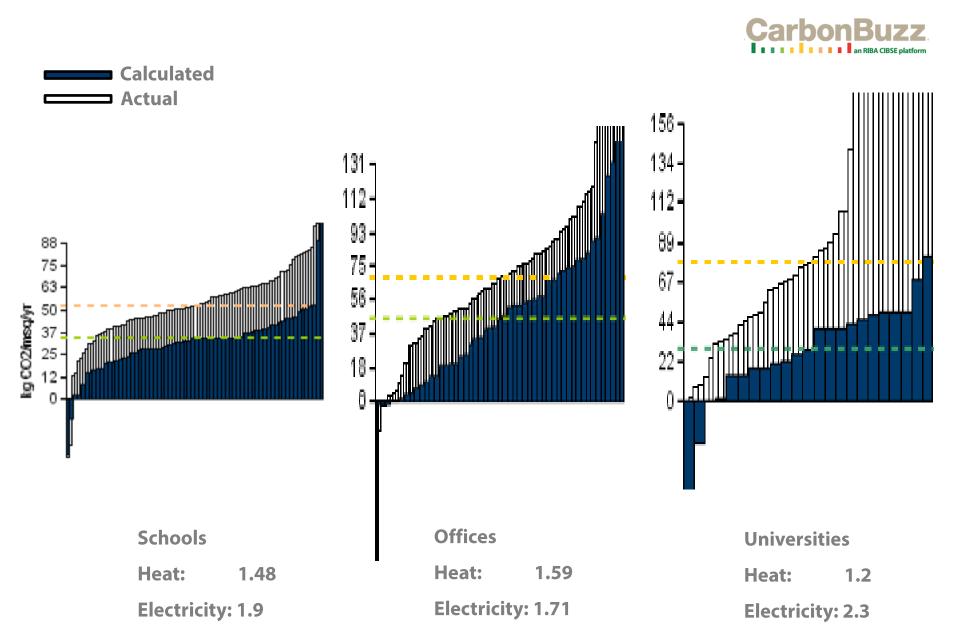
PERFORMANCE GAP | CALCULATED VS OPERATIONAL DATA MEDIANS



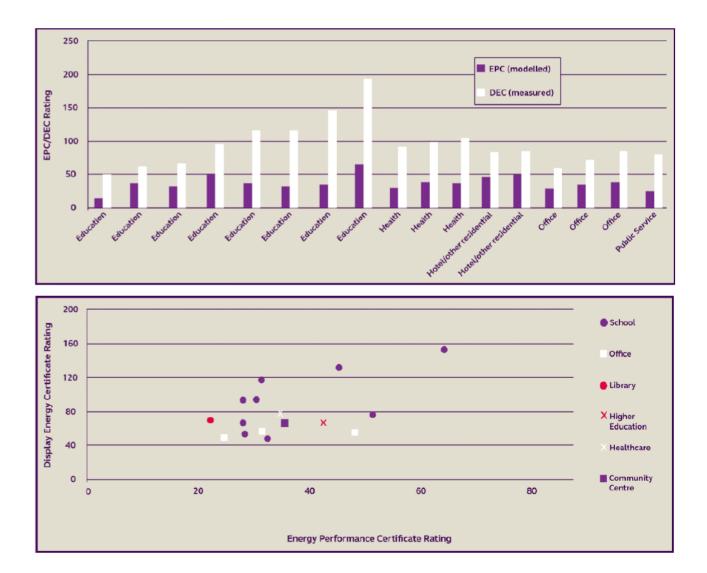




SECTOR BY SECTOR DATA | CALCULATED VS ACHIEVED PERFORMANCE



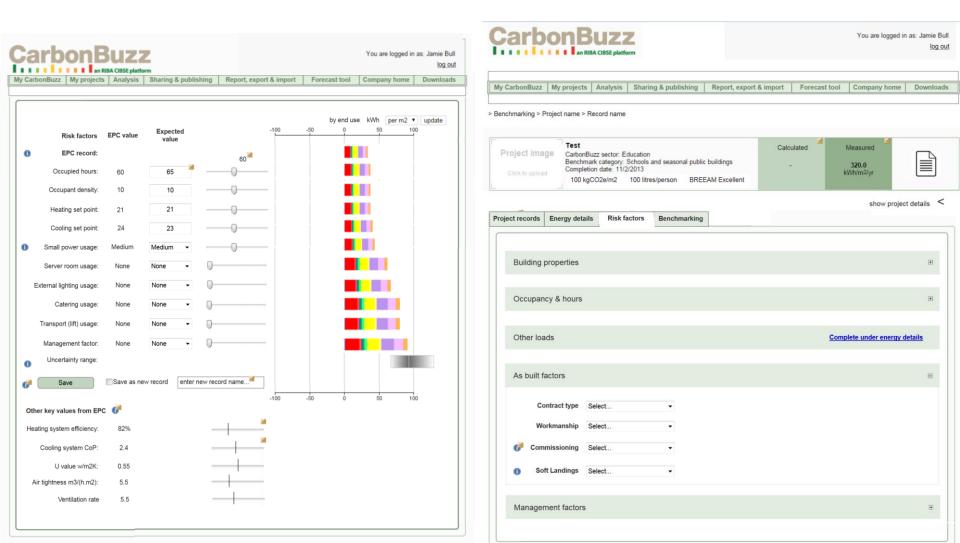
ACTUAL VS DESIGN COMPARISON: QUOTIENTS



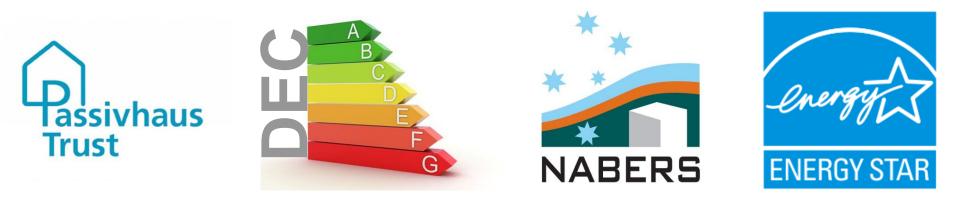
Source: Innovate UK, 2016. Building Performance Evaluation Programme: Findings from non-domestic projects, Getting the best from buildings

INNOVATE UK CARBONBUZZ FORECAST BETA

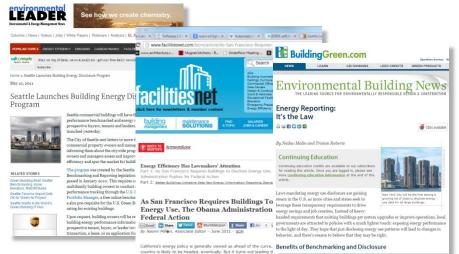
AHR|Aecom|CIBSE Automated tool to adjust EPCs to reflect risk factors



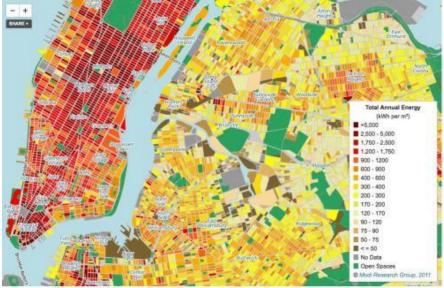
EVOLVING REPORTING STANDARDS WITH MEASUREMENT AND VERIFICATION



ENERGY DISCLOSURE LED BY NORTH AMERICAN CITIES



country is likely to be headed, eventually. But it turns out leading to Francisco, which just that February passed energy use benchmarking and dualouse legislation that aggressively pushes the boundary further than ever before, anywhere in the United States.



Columbia university graphic

Philadelphia **New York City** Chicago Seattle San Francisco Washington DC Austin, Texas

WELL BUILDING STANDARD



INVESTMENT MODELS





Resale value Owner/user



Cumulative



Lifetime value Government / Community







1. What are the common KPIs reported on for new projects and refurbishments? (student survey, staff satisfaction, etc)

2. How is building performance currently planned for?

3. How are KPIs incorporated into procurement? (POE, Soft Landings, Independent Commissioning, Passivhaus, etc)



- 1. What are typical use/occupancy scenarios for different HE building types?
- 2. With these in mind, how much influence does a building's architecture have on energy use?
- 3. How much influence do the users have on energy use?
- 4. How are learning and research environments changing (for example in response to new funding models, new technologies, social changes, research demands etc.)
- 5. What functionality would be required in buildings to cater for this?

RECENT RESEARCH STUDIES



LCBA & LCBP











AHR INNOVATE UK BUILDING PERFORMANCE EVALUATIONS







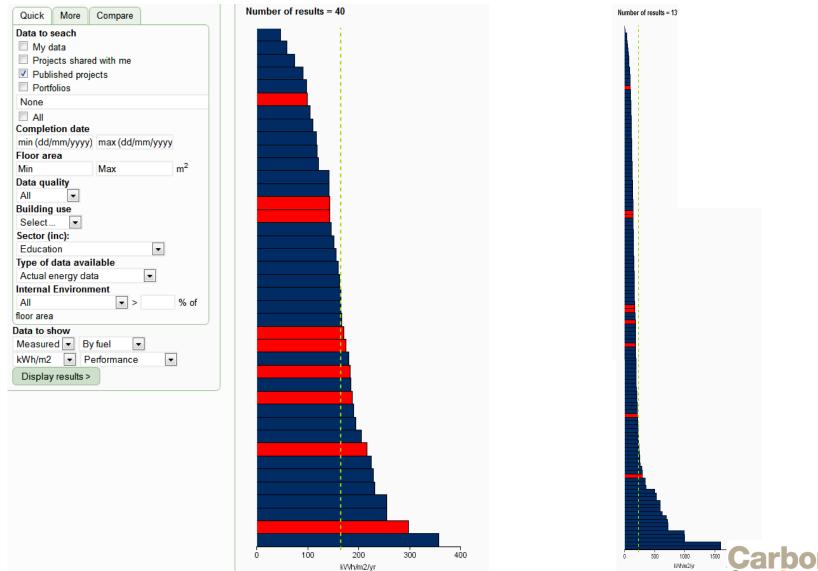








AHR BPE PROJECTS COMPARED TO PUBLISHED AND ANONYMISED PROJECTS



an RIBA CIBSE platform

IZZ

LOXFORD SCHOOL OF SCIENCE AND TECHNOLOGY



ENERGY LABELS: BRUKL / EPC / DEC

As designed

BRUKL Output Document HM Government Compliance with England and Wales Building Regulations Part L

Project name

Loxford School Date: Fri Jul 03 12:29:56 2009

| Administrative information | |
|--|---|
| Building details | Occupier details |
| Address: Loxford Lane, liford, IG1 2UT | Name:Loxford School of Science and Technology |
| Certification tool | Telephone number: |
| Calculation engine: Apache | Address: Loxford Lane, liford, IG1 2UT |
| Calculation engine version: "5.9.0" | Certifier details |
| Interface to calculation engine: IES Virtual Environment | Name:Max Fordham LLP |
| Interface to calculation engine version: 5.9.0 | Telephone number:0207 267 5161 |
| BRUKL compliance check version: v3.1.a | Address: 42/43 Gloucester Crescent, London, SW8 1TG |
| | |

Criterion 1: Predicted CO2 emission from proposed building does not exceed the target

| 1.1 | Calculated CO2 emission rate from notional building | 28.5 KgCO2/m2.annum |
|-----|---|---------------------|
| 1.2 | Improvement factor | 0.16 |
| 1.3 | LZC benchmark | 0.1 |
| 1.4 | Target CO2 Emission Rate (TER) | 21.6 KgCO2/m2.annum |
| 1.5 | Building CO2 Emission Rate (BER) | 18.5 KgCO2/m2.annum |
| 1.6 | Are emissions from building less than or equal to the target? | BER =< TER |
| 1.7 | Are as built details the same as used in BER calculations? | Separate submission |

Criterion 2: The performance of the building fabric and the building services systems should be no worse than the design limits

2.1 Are the U-values better than the design limits? Better than design limits

| ement Us-Limit | | Ua-Calo | Ui-Limit | ULCalo | Surface where this maximum value occurs* | | |
|--|---|---------|----------|--------|---|--|--|
| Wall** | 0.35 | 0.35 | 0.7 | 0.35 | ROOM0000:Surf[2] | | |
| Floor | 0.25 0.25 0.7 0.25 ROOM0000:Surf[0] 0.25 0.25 0.35 0.25 ROOM0000:Surf[1] | | | | ROOM0000:Surf[0] | | |
| Roof | | | | | ROOM0000:Surf[1] | | |
| Windows***, roof windows, and rooflights | 2.2 | 2.15 | 3.3 | 2.18 | ROOM0001:Surf[2] | | |
| Personnel doors | 2.2 | 0 | 3 | 0 | No Personnel doors in building | | |
| Vehicle access & similar large doors | 1.5 | 0 | 4 | 0 | No Vehicle access doors in building | | |
| High usage entrance doors | 6 | 0 | 6 | 0 | No High usage entrance doors in building | | |
| Usive = Limiting area-weighted average Uvalues [WI(mCK)] Usive = Limiting individual element Uvalues [WI(mCK)] Usive = Calculated individual element Uvalues [WI(mCK)] Usive = Calculated individual element Uvalues [WI(mCK)] Usive = Calculated individual element Uvalues [WI(mCK)] ** Automatic Uvalue dived by the tool does not apply to outain walls whose limiting standards are similar to hose for windows. | | | | | | | |

BRUKL

| Energy Performance Certificate Non-Domestic Building | HM Government |
|---|---|
| Loxford School of Science & Technology Loxford Lane ILFORD IG1 2UT | Certificate Reference Number: 0270-5964-0390-0480-0034 |
| This certificate shows the energy rating of this built the building fabric and the heating, ventilation, coc compared to two benchmarks for this type of built the state of built the | ling and lighting systems. The rating is |

and one appropriate for existing buildings. There is more advice on how to interpret this information on the Government's website www.communities.gov.uk/epbd.

Energy Performance Asset Rating More energy efficient Net zero CO. emissions A 0-25 3' B 26-50 This is how energy efficient the building is. C 51-75 **D** 76-100 E 126-150 **G** Over 150 Less energy efficient

Grid Supplied Electricity

5

Heating and Natural Ventilation

15560.369

Benchmarks Buildings similar to this one could have ratings as follows: If newly built If typical of the 89

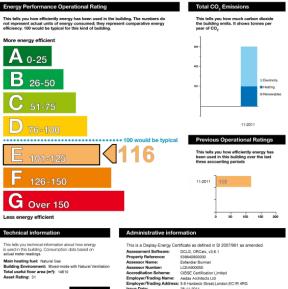
existing stock

| Display Energy Certificate How efficiently is this building being used? | ۲ | Ηŀ | 1Gc | ver | nr |
|---|---|----|-----|-----|----|
| Laufand Cohort of Colores & Technology | | _ | - | | |

| Loxford School of Science & Lechnology |
|--|
| Loxford School of Science & Technology |
| Loxford Lane |
| ILFORD |
| IG1 2UT |

Certificate Reference Number: 9503-1089-0699-0090-8495

This certificate indicates how much energy is being used to operate this building. The operational rating is based on meter readings of all the energy actually used in the building. It is compared to a benchmark that represents performance indicative of all buildings of this type. There is more advice on how to interpret this information on the Government's website www.communities.gov.uk/epid.



| | Heating | Electr |
|----------------------------------|---------|--------|
| Annual Energy Use (kWh/m²/year) | 105 | 75 |
| Typical Energy Use (kWh/m²/year) | 155 | 42 |
| Energy from renewables | 0% | 0% |
| | | |

Issue Date: 28-11-2011 28-11-2011 27-11-2012 tricity Nominated Date: Valid Until: Related Party Disclosure: Not related to the occupier Recommendations for improving the energy efficiency of the building are contained in the accompanying Advisory Report. 76

EPC

Technical information

Building environment:

Total useful floor area (m2):

Building complexity (NOS level):

Building emission rate (kgCO,/m²): 13.08

Main heating fuel:

DEC

ENERGY END USE DATA AND CIBSE TM46 BENCHMARK

eugi bre /HR

CIBSE

RIBA 👾

| Loxford School of Science and Technology CarbonBuzz sector: Education Benchmark category: Schools and seasonal public buildings Completion date: 1/4/2010 | Design data 117.2 kWh/m ² /yr | Actual data 171.6 kWh/m ² /yr | E _ |
|--|---|---|------------------------|
| Project Details Documents Users | | | more project details 포 |
| Add New Record | By end | l use ▼ kgCO2 ▼ pe 40 60 | r m2 ▼ update |
| CIBSE TM46 Benchmark | | | |
| 2012 TSB BPE Yr 2 - Main meter readings (25/3/2013) | | | × |
| 2011 TSB BPE year 1 - Main meter readings (17/10/2012) ☆ ☆ ♥ ○ ▲ ● ☆ | | | × |
| Building Regs As Built (17/10/2012) | | | × |
| | 0 20 | 40 60 | 80 |

About CarbonBuzz How to use CarbonBuzz Methodology Carbon Conscious Project FAQ Contact us Terms and Conditions

FeildenCleggBradleyStudios

A=COM Innovate UK

BPE FINDINGS | VENTILATION CONTROLS

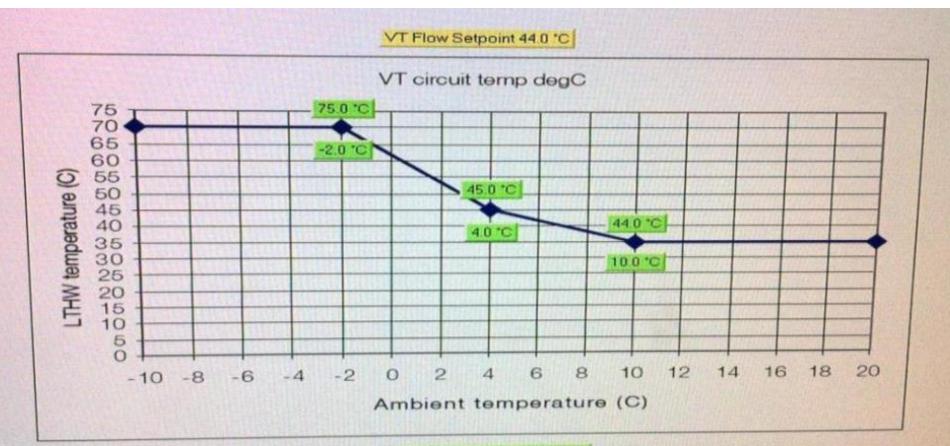
No temperature profiles, CO₂ triggers only – no night purge Seasonal commissioning omitted





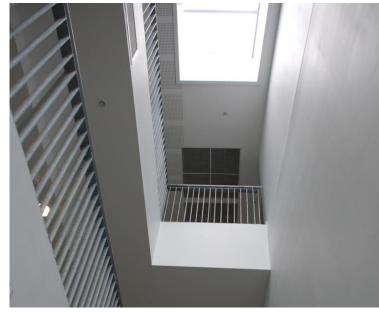
BPE FINDINGS | HEATING CONTROLS

Open doors mean ground floor too cold – flow temperature increased to 70 degC – above GSHP efficiency point

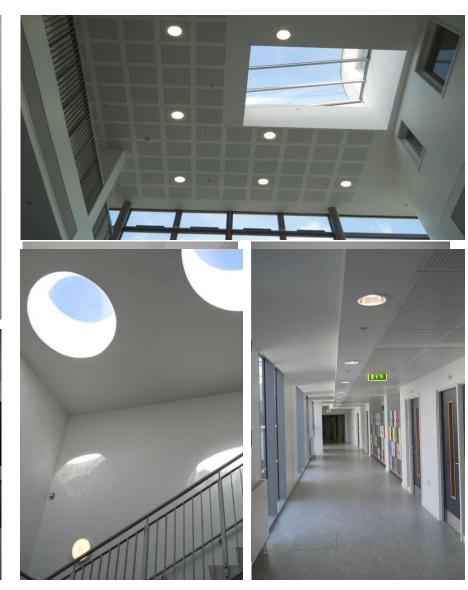


VT Trim Adjustment 0.0 *C

BPE FINDINGS | LIGHTING CONTROLS OMITTED ZONAL SETTINGS







AHR BPE ACADEMIES | BUILDING PROPERTIES

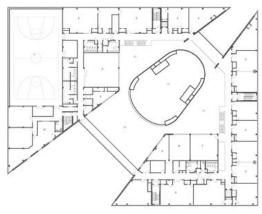


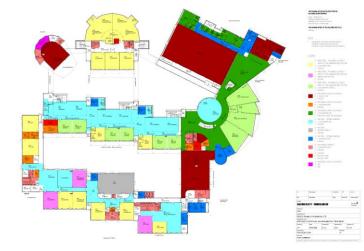
Simple layout Central atrium Steel frame Cavity walls Full mech vent, + ch beams GSHP, UFH PIR with daylight dimming Part L fabric only, EPC B BMS Traditional contract Simple layout Central atrium Concrete frame Lightweight cladding Full mech vent Cooling with HR PIR and absence detection Pre-Part L ~EPC C BMS D&B contract

'Village' layout
Large internal breakout areas
Steel frame
Lightweight cladding & blockwork
Mixed mode + earth ducts, biomass
PIR & daylight dimming
Part L fabric, EPC B
BMS
D&B contract

AHR BPE FINDINGS







O&M OK but patchy on BMS GSHP not lead system AHU inverters not enabled CO2 sensors missing Faulty AHUs No out-of hour, half-term or holiday operation set Lighting controls High server loads Metering

O&M patchy

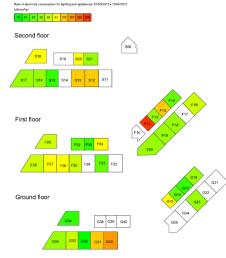
server room and data hub rooms on the same cooling circuit as the rest of the building Out-of hour heating & cooling AHU inverters not enabled

Lighting controls Metering O&M patchy High lighting loads Metering BMS – installation, profiling, logs Zoning not enabled

AHR BPE OF POOL AND TREMOUGH INNOVATION CENTRES | NZEB

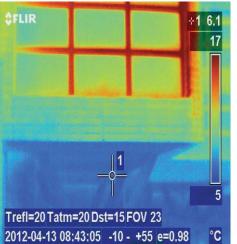














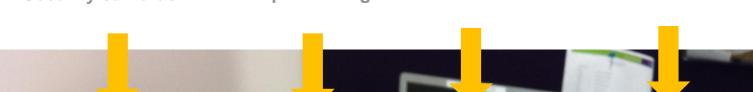
BPE FINDINGS | RECONCILIATION OF METERED AND SUBMETERED ENERGY DATA



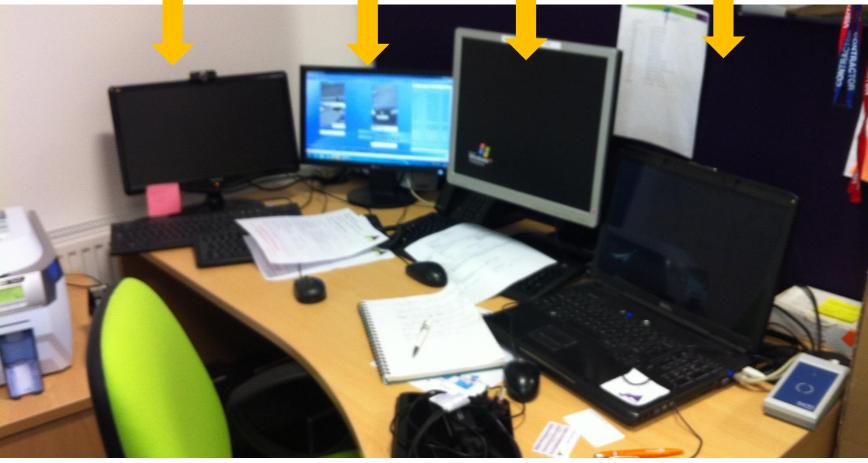




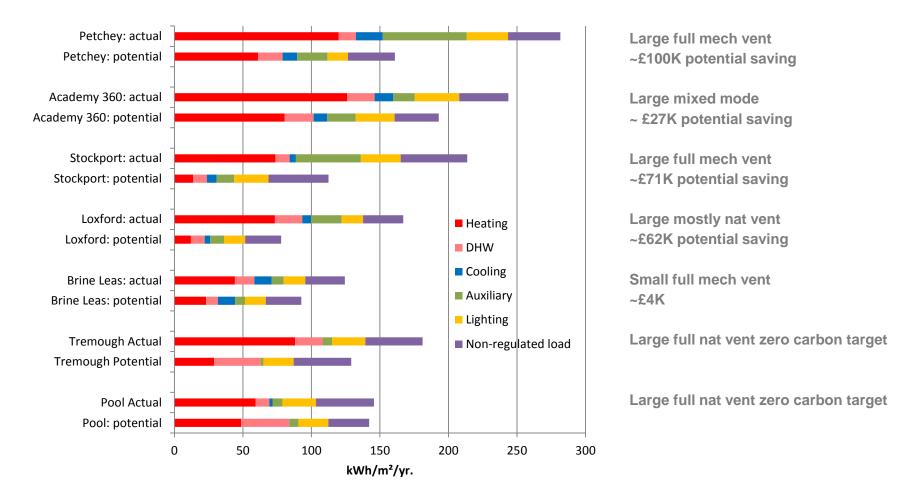
BPE FINDINGS | BMS CONTROL SYSTEMS COMPLEX, LACK OF LOGGING FUNCTION



Alarms Security cameras Number plate recognition BMS

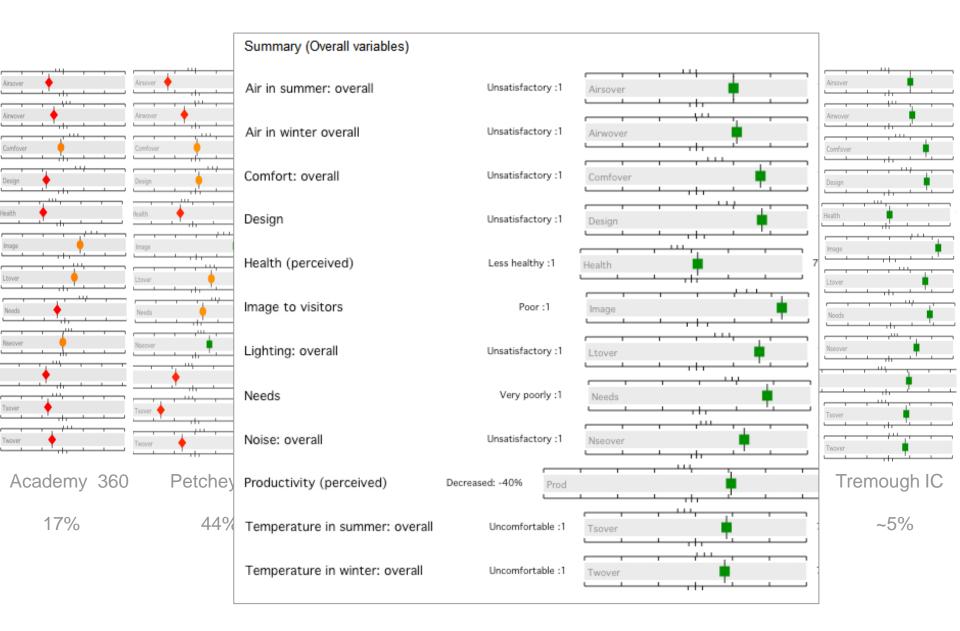


PERFORMANCE GAP | COMPLEX SERVICES



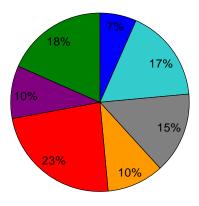
15-44% potential savings | on average £30-40K/yr/building

FEEDBACK ON COMFORT | RESULTS OF BUILDING USE SURVEYS



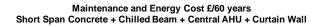
CAPITAL AND WHOLE LIFE COST OF MECHANICAL SYSTEMS

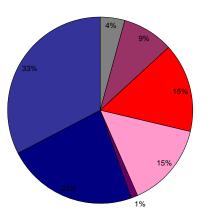
MEP services tend to account for...





20-30% of Capital Cost





Façade
Lifts
MEP Shell & Core
MEP Fit-out
Gas
Electricity (Services)
Electricity (Small Power)

Over 85% of Whole life cost

Source: Aecom

Capital cost of unused/underutilised equipment: Metering, BMS, sensors and controls, AHU inverters, actuators, LZCs, etc. can amount to 2-5% of capital cost

Misplaced value engineering: fabric performance and air-tightness, all openings, floor to floor heights, thermal mass, entrance lobbies, seasonal commissioning, daylighting, controls, training, manuals & log book – compliance or architecture?

Increased management, maintenance and energy costs: between 15-44% of total annual energy costs could be saved amounting to potentially tens of thousands of pounds per year

Mitigation costs: ~ 50% of annual energy costs – Soft Landings with energy disclosure approximately 0.1% of construction budget

Profit loss of consultants and contractors

Productivity loss for occupiers and FM

It adds up...

THE COST OF BUILDING PERFORMANCE EVALUATIONS

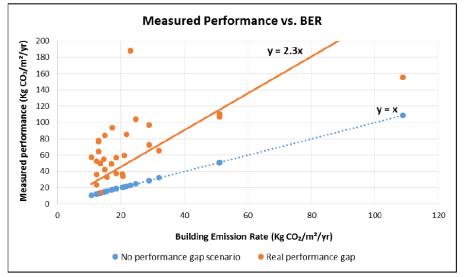
50% of our time went on gathering energy data

20% on chasing client, consultant and contractor teams for design vs as-built data

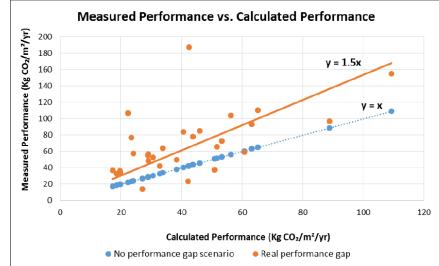
25% on analysis of the data gathered and additional energy modelling

5% on gathering occupant feedback

INNOVATE UK BPE OVERALL PERFORMANCE GAP

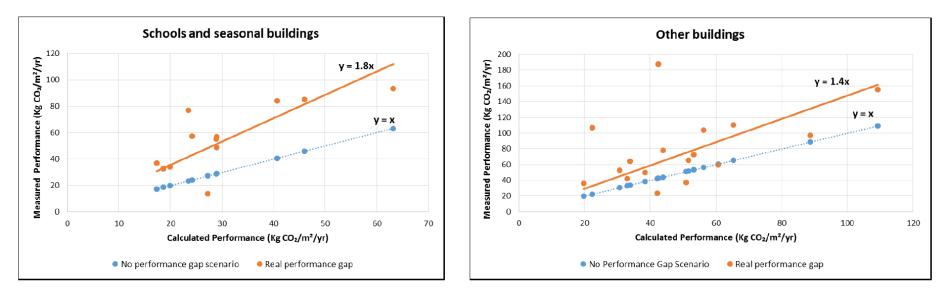


- 30 BPE buildings with EPC data and measured performance
- Building Emission Rate (BER) does not take into account equipment load
- Fuel CO₂ conversion factors are also different
- Measured performance is 2-3 times the BER



- Allowance for equipment load (NCM allowance)
- Identical fuel CO₂ conversion factors
- Measured performance is around 50% higher than the calculated performance
- Valid if building operation broadly follows the NCM standardised operation of the respective building category

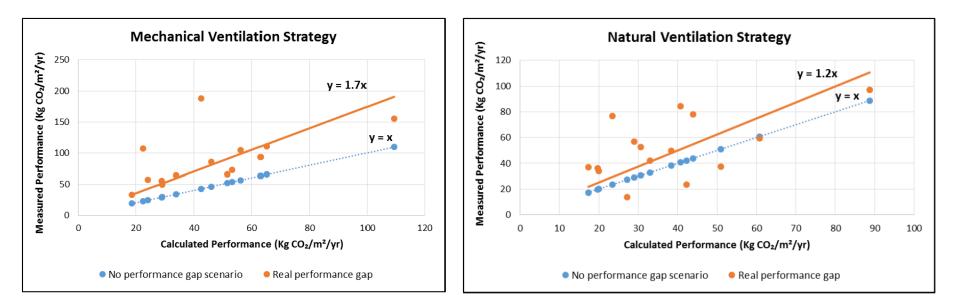
PERFORMANCE GAP AND SEASONAL USE



Schools and seasonal buildings pose a particular problem for this type of analysis:

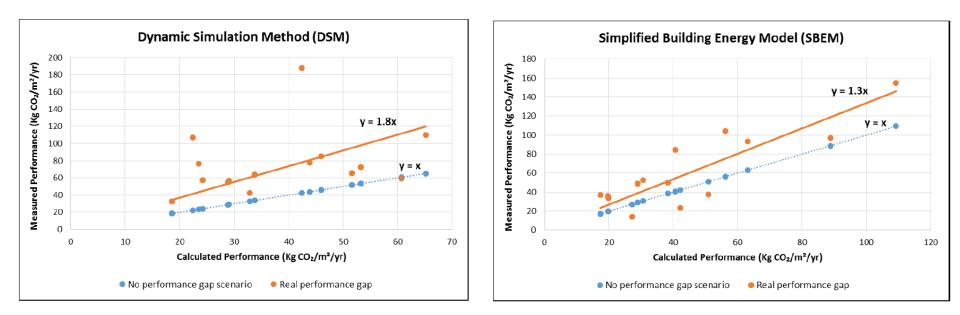
- The standardised profiles used in the National Calculation Methodology assume building is not in use during half-term breaks and school holidays.
- In practice buildings services across the whole building are operational even if only part of the building is used during these periods!
- This combination leads to higher performance gap compared to other building categories.

PERFORMANCE GAP AND VENTILATION TYPE



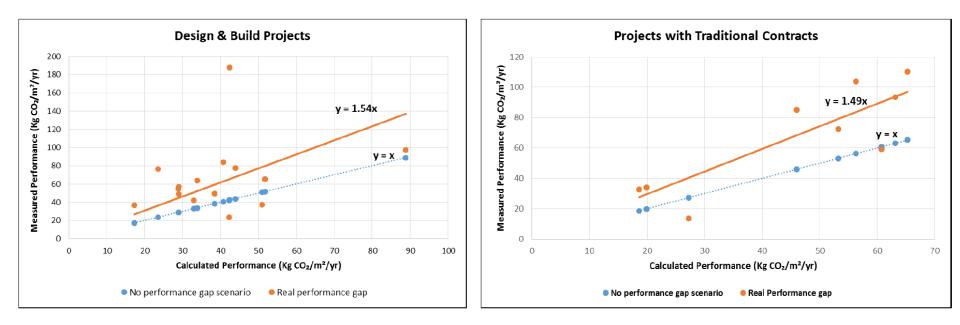
- BPE buildings with mechanical ventilation show higher energy performance gap than naturally ventilated buildings.
- Operational risks of MV systems not fully understood and mitigated at design stages and in-operation!

PERFORMANCE GAP AND COMPLEXITY



- Buildings that were subject to DSM analysis show higher performance gap than buildings that used SBEM!
- Does not necessary tell us which calculation method is better.
- Buildings that used DSM are generally larger and more complex.

PERFORMANCE GAP AND PROCUREMENT ROUTE



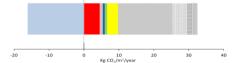
- The energy performance gap in D&B procured buildings is 'slightly' higher than traditionally procured buildings.
- · However, this analysis is skewed by an outlier!



- 1. How is the performance gap identified as a risk to projects?
- 2. What steps are being taken to improve certainty of performance outcomes?
- 3. Can capital, maintenance and mitigation costs be identified?
- 4. What else is needed to help create a business case for addressing the causes? (for example relationship between learning and indoor environmental quality, sector-wide benchmarking/targets etc.)

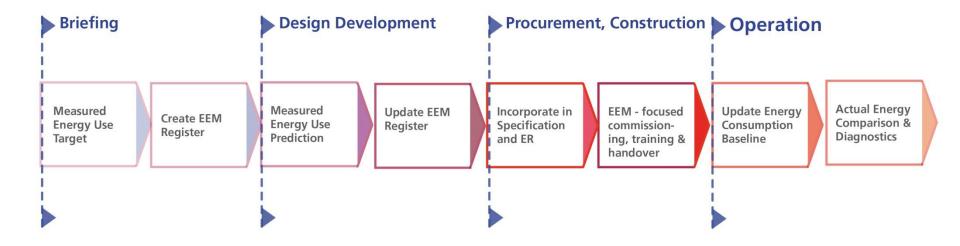
TARGETING OPERATIONAL ENERGY USE | KEYNSHAM CIVIC CENTRE & ONE STOP SHOP







TARGETING OPERATIONAL PERFORMANCE





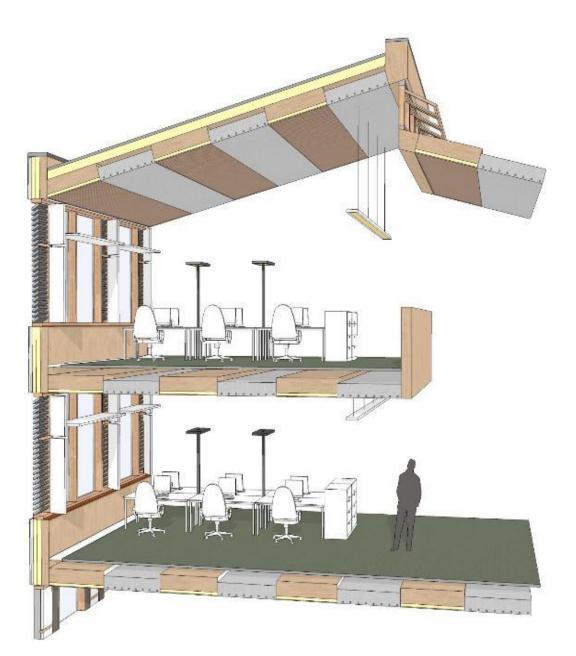
New types of contracts are needed to enable data sharing from start to end

ARCHITECTURAL WINS

- Timber windows with 150mm acoustic louvres
- Floor to floor heights 3.05m
- Vent voids

+

- Lighting: light shelves, task lighting and voids to North
- Thermal Mass incorporating cooling pipe work



THE CHALLENGE

PROJECT BRIEF

- Reducing council offices from 10 to 4
- Working environment with a 'one council' culture
- Halve the council's buildings energy use
- Efficient working: 688 people to 455 workstations – 3/2 desk sharing
- Targeting DEC A rating from the outset rather than BREEAM
- The first project to use BSRIA Soft Landings to achieve DEC A by 2nd year of operation



SPATIAL CONFIGURATION

TYPICAL OFFICE LAYOUT

- Open plan offices
- Maximise NS orientation
- Voids on North perimeter
- Voids adjacent to circulation
- Meeting rooms and kitchenettes on W perimeter
- Tea points, meeting rooms & copy areas at east & west ends



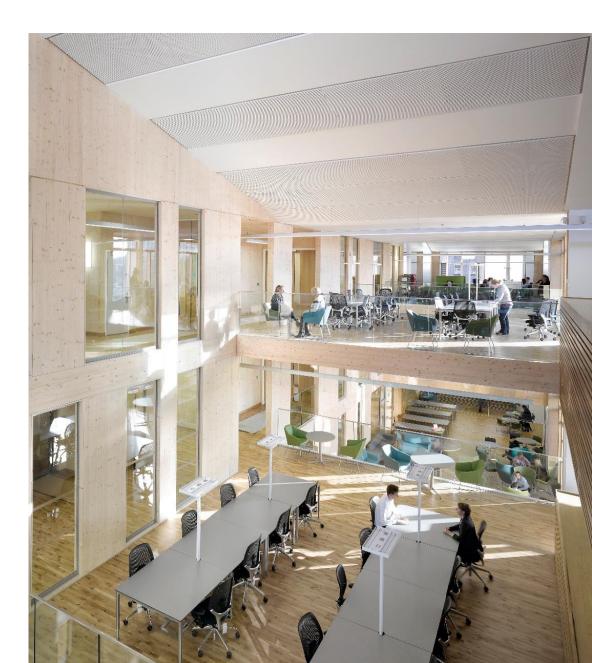
OPENINGS

- Acoustic buffer
- Light shelves
- Night ventilation
- High level automated glazed vents



ARCHITECTURAL DETERMINANTS

- Ventilation voids
- Visual integration of office and meeting areas
- Cross laminated timber structure
- Thermal mass in ceiling
- Good daylight penetration throughout



KEYNSHAM CIVIC CENTRE | KEY STATS

96%

Reduction in energy ££

81% GAS USE REDUCTION kWh

67% ELECTRICITY USE REDUCTION kWh 1150m² 3:

PANELS PROVIDE 200,000kWH PER YEAR OF ELECTRICITY

OF THE BUILDINGS TOTAL HEATING ENERGY REQUIREMENT IS PROVIDED BY WATER COOLING SERVERS

TOTAL ANNUAL CO2 EMISSIONS/m² (TREATED FLOOR AREA) 36 3kgCO2/m²

NET TO GROSS INTERNAL AREA (OFFICES ONLY)

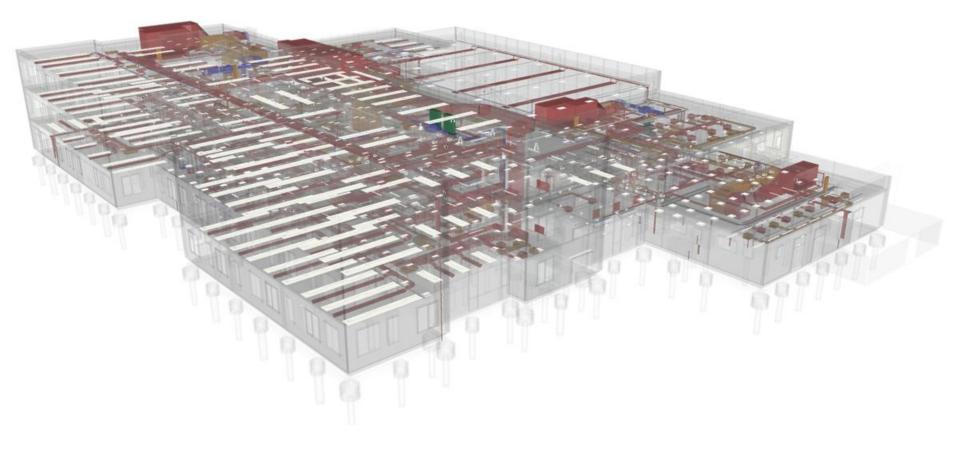
DESK-SHARING RATIO WHICH RESULTED IN THE TARGET OF 455 WORK-STATIONS FOR 688 STAFF

PERFORMANCE CONTRACTING | ARCHITECTURE IS A KEY BENEFICIARY

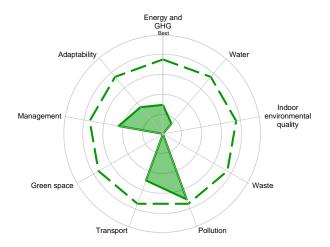




USE OF BIM TO FACILITATE FEEDBACK



CLOSING THE PERFORMANCE GAP | MEASUREMENT, VERIFICATION, DISCLOSURE







Investment KPIs

Virtual Information Models

Validation





- 1. What are the barriers and incentives for energy performance contracting in the HE sector?
- 2. How can the roles and responsibilities of the project team be defined with building performance in mind?

- 1. Future **R&D** opportunities
- Collaborative actions between HE institutions, EAUC, AUDE & industry to build momentum (i.e. shared templates, reporting, anonymised benchmarking, etc.)



THANK YOU

ENERGY PEOPLE BUILDINGS